

Client Complaint Form

Section A: Complainant Details

- 1. Investor Name: _____
- 2. Folio / Client Code: _____
- 3. PAN Number: _____
- 4. Email ID: _____
- 5. Mobile Number: _____
- 6. Address: _____

Section B: Complaint Details

- 1. Date of Occurrence: _____
- 2. Date of Complaint Submission: _____
- 3. Nature of Complaint (Select one):

- ☒ Transaction delay / error
- ☒ Incorrect NAV / execution issue
- ☒ KYC / documentation issue
- ☒ Commission / disclosure issue
- ☒ Miscommunication / misleading info
- ☒ Others (please specify): _____

- 1. Description of Complaint:

- 2. Documents Attached (if any):

- ☒ Transaction slip
- ☒ Email copy
- ☒ AMC letter
- ☒ Screenshot
- ☒ Others: _____

Declaration:

I confirm that the above information is true and complete to the best of my knowledge.

Investor Signature: _____

Date: _____

Note:

Please retain a copy of this form and acknowledgment for your records.
Unresolved complaints after 21 days may be escalated to SEBI through the SCORES Portal.
This complaint process complies with SEBI Master Circular (May 2023) & AMFI Code of Conduct (Clause 8).

Uday Shankar Chaudhari

AMFI Registered Mutual Fund Distributor (ARN-108643)

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